



**Pravin Ratilal Share And Stock Brokers Ltd**

Sakar-1, 5<sup>th</sup> Floor, Opposite Gandhigram Railway Station, Navrangpura, Ahmedabad - 380009

[www.prssb.com](http://www.prssb.com)

Phone: 079-26553700

E-Mail: [info@prssb.com](mailto:info@prssb.com)



## HOW TO APPLY TO RIGHT ISSUE OF RELIANCE INDUSTRIES LTD?

### **IMPORTANT DATES OF THE ISSUE**

<b>ISSUE OPENING DATE</b>	<b>May 20, 2020</b>
LAST DATE FOR ON MARKET RENUNCIATION*	May 29, 2020
<b>ISSUE CLOSING DATE</b>	<b>June 3, 2020</b>
FINALISATION OF BASIS OF ALLOTMENT (ON OR ABOUT)	June 10, 2020
DATE OF ALLOTMENT (ON OR ABOUT)	June 10, 2020
DATE OF CREDIT (ON OR ABOUT)	June 11, 2020
DATE OF LISTING (ON OR ABOUT)	June 12, 2020

Note: If you are an Eligible shareholder but hold shares in Physical form as on Record Date (May 14, 2020) you are required to provide details of your Demat Account to RIL or to the Registrar (Karvy) on or before June 1, 2020.

### **BASIC DETAILS OF THE ISSUE**

<b>No of Right Shares Offered</b>	42,26,26,894 Rights Equity Shares
<b>Issue Size</b>	₹ 53124 Cr
<b>Rights Entitlements</b>	1 (one) Rights Equity Share for every 15 Equity Shares held on the Record Date
<b>Record Date</b>	May 14, 2020
<b>Issue Price</b>	₹ 1,257 per Rights Equity Share of which Rs 314.25 payable on Application (25%) Rs 942.75 payable as and when called by the Board (75%)

### **HOW CAN I APPLY FOR THE ISSUE?**

There are 2 ways to apply for the issue: **ASBA or R-WAP mechanism.**

**Please note that application for the Right Issue CANNOT be made by visiting the Company/Broker/Registrar/Lead manager.**

**Investors can make payment only using bank account held in their own name.**

**Please note that Applications made with payment using third party bank accounts are liable to be rejected**



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**No Application can be made by Cheque/Cash.**

**✚ HOW MANY RIGHT SHARES AM I ENTITLED TO?**

Right Entitlement Ratio: 1 share for every 15 shares held

If you hold the shares of Reliance Industries Ltd as on Record date (May 14, 2020) you shall have received an E-Mail from the Company on your email ID registered in your Demat account.

If you have not received the same, you can even check Online:

1. Visit <https://rights.kfintech.com/>
2. Click on Entitlement Letter Download
3. Select your Holding type (Physical/NSDL)
4. Provide your DP ID, Client ID and PAN details (DP ID is IN300982). You can find your client on your Contract Note issued by PRSSB Ltd.
5. Download the Form and check the Right Shares you are entitled to.

**✚ HOW TO APPLY THROUGH ASBA**

**Investors can make payment only using bank account held in their own name. Please note that Applications made with payment using third party bank accounts are liable to be rejected**

Investors desiring to make an Application in this Issue through ASBA process, **shall have to submit the Application Form to the Designated Branch (the Branch registered in your Demat Account)** of the SCSB **themselves** (Self-Certified Syndicate Banks) **or online/electronic Application through the website of the SCSBs** (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorisation to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

**Self-Certified Syndicate Banks**

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to

<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34>.



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**In case of joint holders and physical Applications through ASBA process, all joint holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant's name and all communication will be addressed to the first Applicant**

**Note:** Please note that if you wish to submit the application in Physical Form to your designated branch for ASBA, the form has been sent to you via e-mail by the Company (RIL).

### **HOW TO APPLY THROUGH R-WAP MECHANISM**

Note: This mechanism is available only to RESIDENT INVESTORS.

**Before making application through R-WAP Mechanism, make sure you have Internet Banking or UPI enabled on your respective Bank account. Also note that you can make payment through YOUR OWN BANK ACCOUNT ONLY.**

1. Resident Investors should visit R-WAP (accessible at <https://rights.kfintech.com>) and fill the online Application Form available on R-WAP in electronic mode. Please ensure to provide correct DP ID, Client ID, Folio number (only for resident Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date), PAN details and all other details sought for while submitting the online Application Form

You can find your DP ID and Client ID on the PRSSB Contract Note as below)

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Ph:079-26553700, 66302700 | Fax:079-26582331

Email for Investor Grievance: [ig@prssb.com](mailto:ig@prssb.com) | web : [prssb.com](http://prssb.com)

Compliance Officer : Mr. Pragnesh D. Shah | Ph : 079-26553712 | Email : [pragnesh@prssb.com](mailto:pragnesh@prssb.com)

### CONTRACT NOTE CUM TAX INVOICE (U/s 31 of GST Act)

Dealing Office: HEAD OFFICE Sakar-1, 5th Floor, Opp. Gandhigram Rly. Stn. Navrangpura Ahmedabad PIN : 380009		Office ID : 000000	
Contract No : 17701	GST Invoice : 24/17492	SEBI Registration No : INZ000206732	
Trade Date : 11/05/2020		BSE	NSE
To: Pravin Ratilal Share And Stock Brokers Ltd Sakar-1, 5th Floor, Opp. Gandhigram Railway Station, Navrangpura, Ahmedabad - 380009 Phone: 079-26553700, 66302700   Fax: 079-26582331 Email: info@prssb.com   web: prssb.com Compliance Officer: Mr. Pragnesh D. Shah   Ph: 079-26553712   Email: pragnesh@prssb.com		Settlement No : Settlement Dt : CMID : CMBPID :	NS2020088 12/05/2020 07589 IN555633
DPID : IN300982    Client Id : 10000000000000000000		All Values in Indian Rupees.	

Sir/Madam,

I/ We have this day done by your order and on your account the following transactions:

Order		Trade		Security/Contract description	Buy/	Quantity	Gross Rate	Brokerage	Net Rate	Closing Rate	Net Total	Rem-Ex
Number	Time	Number	Time		Sell							
Capital Market [NS2020088]												



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2. The Investors should ensure that Application process is verified through the email / mobile number. Post due verification, the Investors can obtain details of their respective Rights Entitlements and apply in this Issue by filling-up the online Application Form which, among others, will require details of total number of Rights Equity Shares to be applied for. Please note that the Application Money will be determined based on number of Rights Equity Shares applied for.
3. The Investors who are Renouncees should select the category of 'Renouncee' at the application page of R-WAP and provide DP ID, Client ID, PAN and other required demographic details for validation. The Renouncees shall also be required to provide the required Application details, such as total number of Rights Equity Shares to be applied for.

**CAN I RENOUNCE MY RIGHT ENTITLEMENT?**

**Yes**, you can renounce the Rights entitled to you either in full or in part. The Rights would be separately traded under a New ISIN (INE002A20018) and can be traded from May 20, 2020 to May 29, 2020 (both days inclusive).

**You can contact PRSSB to sell your rights in the Capital Market.**

**CAN I APPLY FOR ADDITIONAL RIGHT SHARES?**

**Yes**, you can apply for Additional Right shares only if you applied for all the Right Shares without having Renounced your Rights in favour of someone else whether in full or in part. The allotment would be made as per the Basis of Allotment finalised in consultation with the Stock Exchange.

**WHAT IS THE SCHEDULE TO PAY THE BALANCE AMOUNT OF THE ISSUE?**

- May 2021: Rs 314.25
- November 2021: Rs 628.50

**To know more, Contact your Designated dealer or your respective branch.**

**We advise you to read the Letter of Offer, Abridged Letter of Offer, Application Form/Right Entitlement Letter and FAQs posted on the website of the company and the Registrar for further details.**

*For guidance on the application process and resolution of difficulties, shareholders/ investors are advised to carefully read the frequently asked questions or write to the online/ electronic dedicated investor helpdesk at [ril.rights@kfintech.com](mailto:ril.rights@kfintech.com) or visit <https://rights.kfintech.com> or call helpline numbers: 1800 425 8998, 1800 345 4001 or +91 (40) 67162222.*