

**APPLICATION FOR CLIENT UPDATION
(PLEASE TICK [3] WHICHEVER IS APPLICABLE & FILL THE RELEVANT DETAILS ONLY)**

To,
The Manager - Depository Services
Pravin Ratilal Share And Stock Brokers Ltd
"Sakar-I", 5th Floor,
Opp. Gandhigram Rly. Station
Navrangpura, Ahmedabad - 380 009.

FOR OFFICE USE ONLY		
Instruction No.	Entered By	Verified by

Change in : Telephone No. Mobile No. Email ID Bank Details Demat A/c Address

Dear Sir(s),

I am/We are having a Demat account with you as per the following details.

Client ID	Demat No.	Client Code No.
First/Sole Holder's Name		
Second Holder's Name		
Third Holder's Name		

I/We request you to update my following particulars as mentioned here below :-

Name of 1 st holder		
	Details	Relationship with the person whose Mobile number/E-mail Id is provided (Tick ✓ whenever applicable)
Mobile Number		<input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent children <input type="checkbox"/> Dependent parents
E-mail Id		<input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent children <input type="checkbox"/> Dependent parents
Name of Person (M)		Name of Person (Email)

Name of 2 nd holder		
	Details	Relationship with the person whose Mobile number/E-mail Id is provided (Tick ✓ whenever applicable)
Mobile Number		<input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent children <input type="checkbox"/> Dependent parents
E-mail Id		<input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent children <input type="checkbox"/> Dependent parents
Name of Person (M)		Name of Person (Email)

Name of 3 rd holder		
	Details	Relationship with the person whose Mobile number/E-mail Id is provided (Tick ✓ whenever applicable)
Mobile Number		<input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent children <input type="checkbox"/> Dependent parents
E-mail Id		<input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependent children <input type="checkbox"/> Dependent parents
Name of Person (M)		Name of Person (Email)

Service e - Statement

Sharing of Email with RTA YES NO

1. Gross Annual Income	Income range per annum :	<input type="checkbox"/> Below Rs.1 lac.	<input type="checkbox"/> Rs. 1-5 lacs
Details (Please specify) :	<input type="checkbox"/> Rs. 5-10 lacs	<input type="checkbox"/> Rs. 10-25 lacs	<input type="checkbox"/> Rs. 25 lacs - 1 crore
	<input type="checkbox"/> > Rs. 1 crore		
AND/OR Networth as on :	<input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	is Rs.	_____
	(Should not be older than 1 year)		
2. Occupation	<input type="checkbox"/> Private Sector	<input type="checkbox"/> Public Sector	<input type="checkbox"/> Government Service
(Please tick any one and give brief details):	<input type="checkbox"/> Business	<input type="checkbox"/> Professional	<input type="checkbox"/> Agriculturist
	<input type="checkbox"/> Retired	<input type="checkbox"/> House-wife	<input type="checkbox"/> Student
	<input type="checkbox"/> Others		



Pravin Ratilal Share And Stock Brokers Ltd

Acknowledgement Your application for change in

Telephone Number Mobile Number Email ID Address

Bank Details Aadhar No. Demat A/c for Client ID

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Stamp & Sign of DP
with Date

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Kindly make a note of change in my/our bank account details as given below :-

OLD BANK DETAILS				NEW BANK DETAILS			
Bank Account No.				Bank Account No.			
Type of Account	SAVINGS / CURRENT / CC / OD			Type of Account	SAVINGS / CURRENT / CC / OD		
MICR No.				MICR No.			
IFSC NO.				IFSC NO.			
Name of the Bank				Name of the Bank			
Branch				Branch			
Address				Address			
City				City			
Pin Code				Pin Code			
OLD ADDRESS				NEW ADDRESS			

Depository Account(s) Details :

Client ID :	<input type="text"/>	DP ID :	<input type="text"/>
Client Name :	<input type="text"/>	DP Name :	<input type="text"/>
Depository :	<input type="checkbox"/> NSDL <input type="checkbox"/>	CDSL	<input type="checkbox"/>

Thanking you,

X

(First/Sole Holder's Sign.)

X

(Second Holder's Sign.)

X

(Third Holder's Sign.)

Important instructions

- Any modifications in the client details will be charged @ Rs. 25/- per application.
- As per SEBI guidelines, one of the account holders have to visit the DP's office personally for submitting the application along with the following supporting documents :-
- Photocopy of the Latest transaction/holding statement of the Demat account.

For change of Bank details :

 - (Any one); Photocopy/cancelled cheque leaf, Bank Passbook/ Statement, or a Letter from the Bank.
 - The above documents must contain the following information to be acceptable as proof for bank details;
 - Name of the Bank
 - Full address of the Bank branch
 - MICR / IFSC code
 - Name of the Account holder
 - Account number
- All documents having an expiry date should be valid on the date of submission.
- All supporting documents (photocopies) are to be self-attested by the respective account holder.
- In case Bank Statement is printed on a blank sheet, the Bank Manager's Stamp and signature is required on the same and to be submitted along with a cancelled cheque leaf.
- For change of address, please also bring the originals of documents mentioned under (a) and (b) above for verification.
- In case of joint holders for change of address please attach self attested Identity proof as per (a) above of all other holders.
- Only Scheduled & Nationalised Banks are valid.

અગત્યની નોંધ :

- કોઈપણ વિગત બદલવાના એક અરજીના રૂા. ૨૫/- ચાર્જ લેવામાં આવશે.
- 'SEBI'ના નિયમ પ્રમાણે કોઈપણ એક અરજદારે DP ની ઓફીસે નીચે દર્શાવેલ દસ્તાવેજ સાથે લઈને રૂબરૂ મળવું.
- ડિમેટ ખાતાનું છેલ્લું ટ્રાન્ઝેક્શન / હોલ્ડીંગ સ્ટેટમેન્ટની કોપી.

બેંક ખાતાની વિગત બદલવા અંગે :

 - (કોઈપણ એક) : કેન્સલ ચેક/ચેકની ફોટો કોપી, બેંક પાસબુક/સ્ટેટમેન્ટ, અથવા બેંકનો લેટર.
 - ઉપરના નમુનામાં નીચેની વિગતો હોવી જરૂરી છે.
 - બેંકનું નામ
 - બેંકની શાખાનું પુરું સરનામું
 - MICR / IFSC કોડ
 - ખાતેદારનું નામ
 - ખાતા નંબર
- દરેક પુરાવા આપતી વખતે માન્ય હોવા જરૂરી છે.
- દરેક નમુનાની કોપી સેલ્ફ એટેસ્ટેડ હોવી જરૂરી છે.
- કોરા કાગળમાં કાઢેલ બેંક સ્ટેટમેન્ટના સંજોગોમાં બેંક મેનેજરના સહી સિક્કા કરેલ તથા કેન્સલ ચેક આપવો જરૂરી છે.
- સરનામું બદલવાનું હોય તેવા સંજોગોમાં ઉપર જણાવેલા પુરાવાની ફોટો કોપી સાથે અસલ કોપી પણ બતાવવા માટે સાથે લાવવી.
- એડ્રેસ ચેન્જ માટે જોઈન્ટ ખાતેદાર હોય તો દરેક ખાતેદારની સેલ્ફ એટેસ્ટેડ આઈડેન્ટિટી પ્રુફ જરૂરી છે.
- ફક્ત શીડ્યુલ્ડ અને નેશનલાઈઝ્ડ બેંક માન્ય ગણાશે.